

## **SHORT TERM COURSE 2022-23**

### **PERSONAL FINANCE AND INVESTMENTS**

**TIME DURATION:** 30 HOURS

**PEDAGOGY:** CLASS ROOM TRAINING WITH LIVE CASE STUDIES

**OBJECTIVES OF THE COURSE:**

- Enable the youth to understand the importance of money management and investments from the early stage.
- Equip them with knowledge to sustain and maintain an equitable lifestyle.
- To develop critical thinking with financial tools for long term goal planning.

**OUTCOMES OF THE COURSE:**

- Effectively design, manage and evaluate the performance of various investments avenues for personal financial planning.
- To understand and mitigate personal financial loss.
- Establish themselves to solve real time personal financial management issues.

Session No.	Topic	Time Duration
1	Take Charge of your Money	2 HRS
2	Fab 4 of Personal Finance	2 HRS
3	Money Management for 18-26 Years Old	2 HRS
4	Clear your fear of investing	2 HRS
5	Personal Budget Template Excel	2 HRS
6	Debt reduction, Financial Calculators	2 HRS
7	Save Money 50/3/20 rule	2 HRS
8	Personal Finance and investing	2 HRS
9	Investment Strategies	2 HRS
10	Equity World with Small Case	2 HRS
11	Mutual Funds and ETF	2 HRS
12	Insurance is the need of the hour	2 HRS
13	Bonds and Government Investment Schemes	2 HRS
14	Investment Management and Financial Management	2 HRS
15	Emergency Fund and Goal Planning	2 HRS
	TEST (OPTIONAL)	

NOTE: Few topics can be changed to include the then latest trending topic.

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